

INVEN CAPITAL

WE HELP STARTUPS



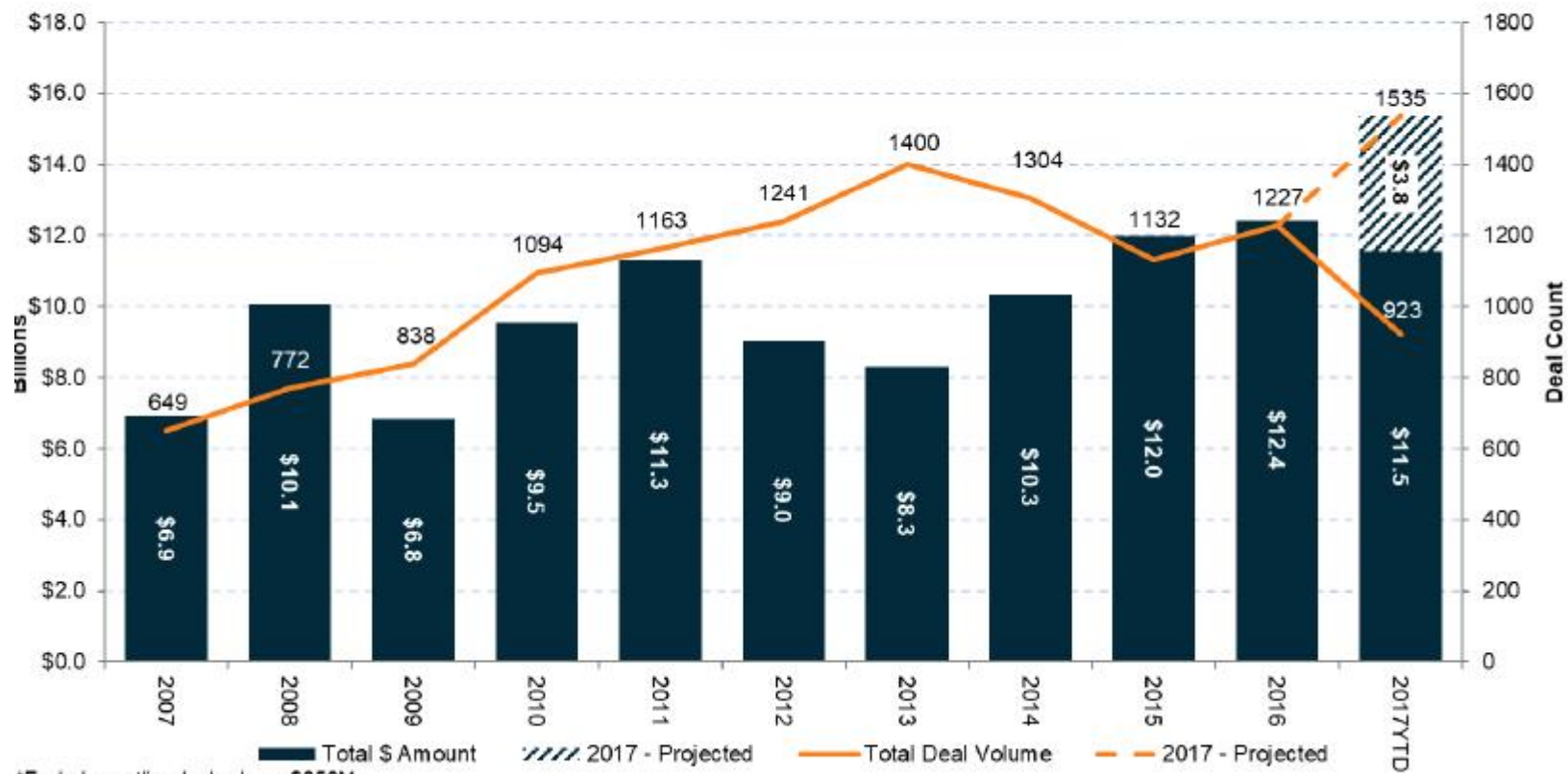
Inven Capital, investiční fond, a.s.

INVEN HAS EUR 240M TO INVEST IN THE EUROPEAN SMART ENERGY SECTOR

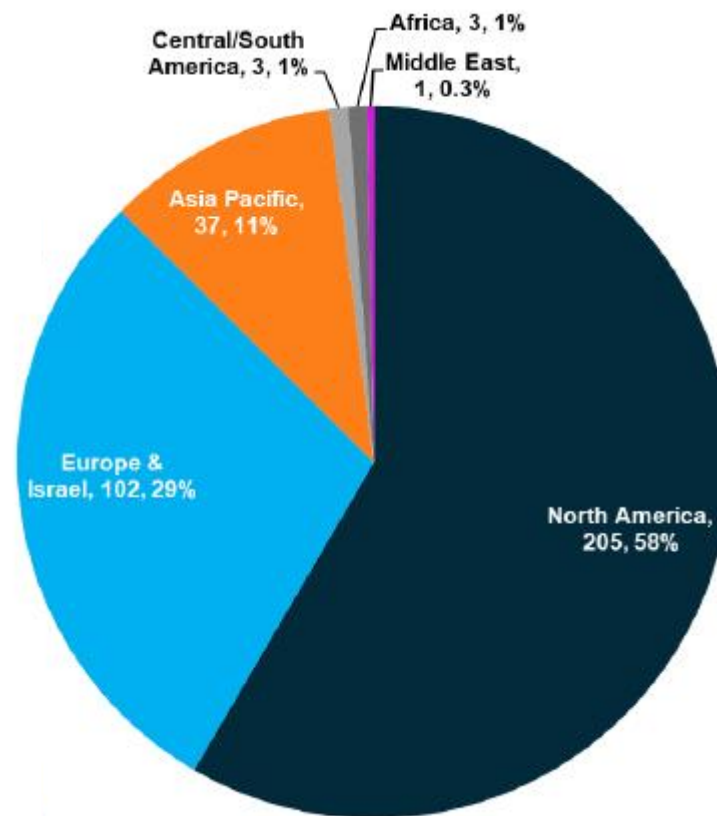
Target sectors	<ul style="list-style-type: none"> ▪ Smart Energy Sector ▪ Innovative business model and progressive technology proven by sales
Transaction types	<ul style="list-style-type: none"> ▪ Expansion capital: money-in (also buy-out possible) ▪ Minority stakes incl. co-investments (also majority stakes possible)
Optimal investment size	<ul style="list-style-type: none"> ▪ EUR 3-30m (equity)
Geographical focus	<ul style="list-style-type: none"> ▪ Europe and Israel
Investment period	<ul style="list-style-type: none"> ▪ 3-7 years
Exit	<ul style="list-style-type: none"> ▪ Trade sale or IPO
Fund size	<ul style="list-style-type: none"> ▪ EUR 190m + 50m (ČEZ and EIB in SICAV)

CLEANTECH VENTURE CAPITAL IS AT ANNUAL RECORD WITH MORE THAN USD 15BN INVESTED IN 2017

Dollars (left) and volume (right) of global cleantech venture capital deal activity*



EUROPE AND ISRAEL REPRESENT 1/3 OF THE TOTAL DEAL
COUNT AND ITS SHARE IS GROWING



INVEN HAS A PORTFOLIO OF EUROPEAN CLEANTECH LEADERS
WITH 3 BEING ON GLOBAL CLEANTECH 100 LIST IN 2017



INVEN PORTFOLIO IS GROWING

	SALES (EUR millions)	# UNITS SOLD (Cumulative)	KEY NOTES
			Recent Awards <ul style="list-style-type: none"> • Won the Zayed Future Energy Prize (\$1.5m, 2017) • Global Cleantech 100 (2015, 2016, 2017) • Fast Company Global Top 10 Most Innovate Companies in Energy (2017) • MIT Tech Review: 50 Smartest Companies (2016)
		<p>In line with cost curve plan</p>	Key Clients AUDI, TOTAL, Boeing, Bosch, Shell, OMV, Toyota, China Steel Recent Awards <ul style="list-style-type: none"> • Global Cleantech 100 (2015, 2017) • Fast Company Most Innovate Companies (2016)
			Key Clients HomeServe, Telefonica O2, AT&T, EON, ČEZ, TOTAL, SSE, Essent, GNF Key Partners Apple HomeKit, Amazon Alexa, Google Home, IFTTT
		<p>Just invested</p>	Key Clients Commerz Real (ECB), Innogy, Secunet, VNG (Verbund), Inabata Business update 2017 pipeline fully signed
			Key Clients Communauto, EMOV, GreenMobility, BCAA, Panek, MEVO, Autobleue, PSA, Urbano Current Locations (plus *confirmed new) Vancouver, Warsaw, New Zealand, Madrid, Nice, Paris*, Sao Paulo*, Berlin*, Copenhagen*, ...

INVEN IS A TRUSTED FAST MOVER ON THE CLEANTECH SCENE WITH A CLEAN MANTRA: WE HELP STARTUPS

- INVEN is **independent** with standard market structures and motivations
- INVEN acts **fast**
- INVEN **helps** startups
 - To pilot
 - To network
 - To add sales

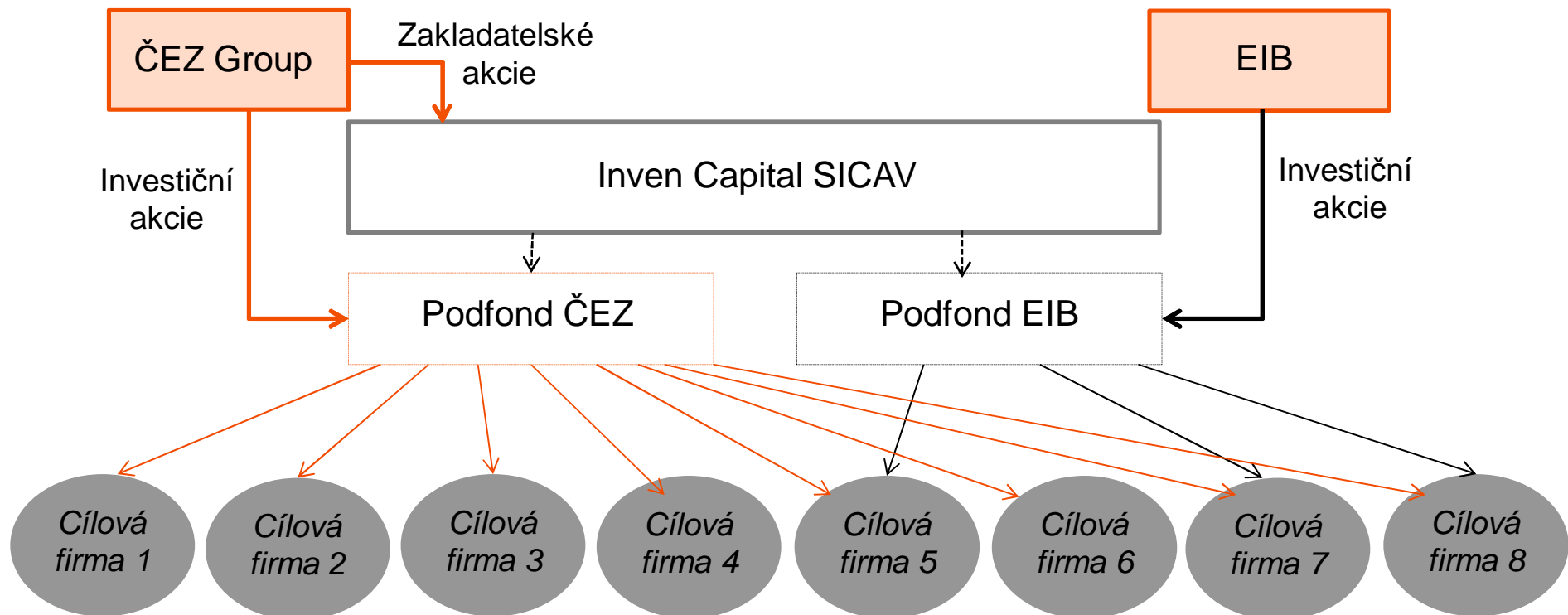


**THE VOICE OF
PRIVATE CAPITAL**

VENTURE CAPITAL
PRIVATE EQUITY
INFRASTRUCTURE
LONG TERM INVESTORS

INVEN GAINS COMMITMENT OF EUR 50M FROM EIB TO INVEST INTO SMART ENERGY COMPANIES IN EUROPE

- INVEN is transforming to SICAV for the purpose of EIB investment



LET'S MEET INVEN TEAM



<https://www.youtube.com/watch?v=Jc-edVvhZNo>